

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

November 7, 2003

REGISTRATION NO.: 24479

BONDS ISSUED BY: Kingston K-14 School District

AMOUNT OF ISSUE: \$850,000.00

COUNTY: of Washington

DATE OF ISSUE: November 13, 2003 (Series 2003B)

MONTH OF MATURITY: February

PURPOSE OF BONDS: Providing funds for the redemption in advance of their maturity of
\$850,000 of the District's General Obligation Refunding Bonds,
Series 2001

Rate of Interest	Amount	Maturity
1.000%	\$ 120,000.00	02/15/2004
1.350%	120,000.00	02/15/2005
1.700%	120,000.00	02/15/2006
2.100%	120,000.00	02/15/2007
2.400%	120,000.00	02/15/2008
2.800%	125,000.00	02/15/2009
3.050%	125,000.00	02/15/2010

ARE BONDS CALLABLE: Bonds maturing on and after February 15, 2006 may be redeemed on and after February 15, 2005 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: February 15 and August 15

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$839,750.00

INTEREST RATE: 2.8769%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable